



Finhaven™



Finhaven™ Technology Inc.

Pioneering Innovative Technology Solutions to Overcome Financial and Regulatory Challenges

Vancouver, Canada
September 2023

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Finhaven

Finhaven Technology Inc. is a technology firm headquartered in Vancouver, Canada. The Company has developed a comprehensive end-to-end capital market infrastructure known as the Finhaven Investment Platform, which harnesses the capabilities of blockchain technology. Moreover, the Company has diversified its offerings to include Web3 solutions and B2B SaaS products.

Its wholly owned subsidiary of the Company, Finhaven Capital Inc. operates as an exempt, authorized marketplace, and clearing agency in Canada. These services are facilitated through the Platform.

Categories: FinTech, RegTech, Financial Services, Web3, Blockchain

DH KIM

Founder & CEO

DH is an entrepreneur and investment banker with a notable career. He was honored with the CEO Monthly's 2020 Global Capital Markets CEO of the Year award, and serves as a member of the British Columbia Securities Commission's Fintech Advisory Forum. DH's professional journey began at Merrill Lynch, where he worked at the global headquarters in NYC. He also holds the position of founder & CEO at NMC Resource Corporation.

Throughout his career, DH has gained unique insights into the inefficiencies within the global capital markets. These insights have fueled his dedication to leveraging technology to simplify and enhance security of capital markets. He advocated innovation in capital markets at prestigious international economic conferences and summits around the world including, New York, London, Seoul, Tel Aviv and Zurich. Additionally, he has delivered lectures at esteemed institutions such as Columbia University in the city of New York and Korea University in Seoul.



History & Achievements

Finhaven was conceived amid the ICO (initial coin offering) bubble in 2017, aimed at addressing the emerging issues we foresaw with cryptocurrencies and tokens. We introduced the concept of security tokens to the market. Our company was among the pioneers in crafting Ethereum Improvement Proposals for security tokens in early 2018. During this process, we executed a Proof of Concept (POC) for a 30 million GBP (British Pound) bond offering on the Ethereum blockchain. While advocating for Ethereum security token protocols, our broader vision was to construct a blockchain-based capital market infrastructure to rectify the challenges posed by the traditional segregated book-based system of the capital market.

By June 2018, it became apparent that public blockchains and smart contracts had substantial limitations in serving the complex needs of capital markets. As a result, we made the strategic decision to develop a permissioned Distributed Ledger Technology (DLT) based capital market platform.



History & Achievements

As we worked on developing the Platform, we collaborated closely with Canada's major securities commissions. This collaboration culminated in the registration of Finhaven Capital Inc. in 2020, a wholly-owned subsidiary of Finhaven. The registration classified it as an exempt market dealer, thereby enabling us to serve as a securities dealer for private securities. Furthermore, we secured authorization as a marketplace and clearing agency. This development marked the establishment of an end-to-end full-service ecosystem for security tokens (private digital securities on the blockchain). Our Platform caters to the needs of both investors and issuers, encompassing the entire process from issuance and distribution to secondary trading, real-time settlement, income distribution, and cap table management.



History & Achievements

The Company has also ventured into introducing subscription-based B2B SaaS products derived from the Platform. These offerings are tailored for organizations that may not yet be of a scale to license the full Platform.

Additionally, Finhaven has remained committed to clarifying legal and regulatory compliance in the realm of Web3. In pursuit of this, we introduced identity-verified crypto wallets and Soul-bound Tokens (SBTs). We also developed a novel solution for minting NFTs (non-fungible tokens), which addresses concerns of ownership, authorship, and intellectual property rights. Our belief in the transformative potential of these technological solutions extends to government digital systems, transactions involving both digital and non-digital real assets, and the emergence of central bank digital currencies.

Competitive Edge

Excellence in implementing blockchain technology in capital markets.

We are among the select few global companies that have successfully constructed a comprehensive end-to-end capital market infrastructure (known as the Platform) on the blockchain, effectively operating it under registered financial services. The Platform's architecture is distinctively designed to seamlessly integrate regulatory prerequisites.

Web3 innovation enabling real-life impact with legal clarity.

Our core emphasis lies in Web3 innovations applied to real-life scenarios. In doing so, we strive to align our Web3 technology solutions within established legal frameworks. With a track record spanning over five years, our company stands out as a rare entity within the Web3 landscape—possessing a profound grasp of regulatory compliance intricacies.

Effective business execution capabilities.

We are a collective of seasoned professionals with extensive experience across diverse domains including technology, investment banking, sales, and compliance.

Products & Services

Finhaven Investment Platform

We offer a comprehensive end-to-end capital market infrastructure available for both licensing and subscription-based B2B SaaS models. It is adaptable for use with or without wallets. This infrastructure is constructed on a private blockchain, yet it possesses the capability for seamless extension to public blockchains.

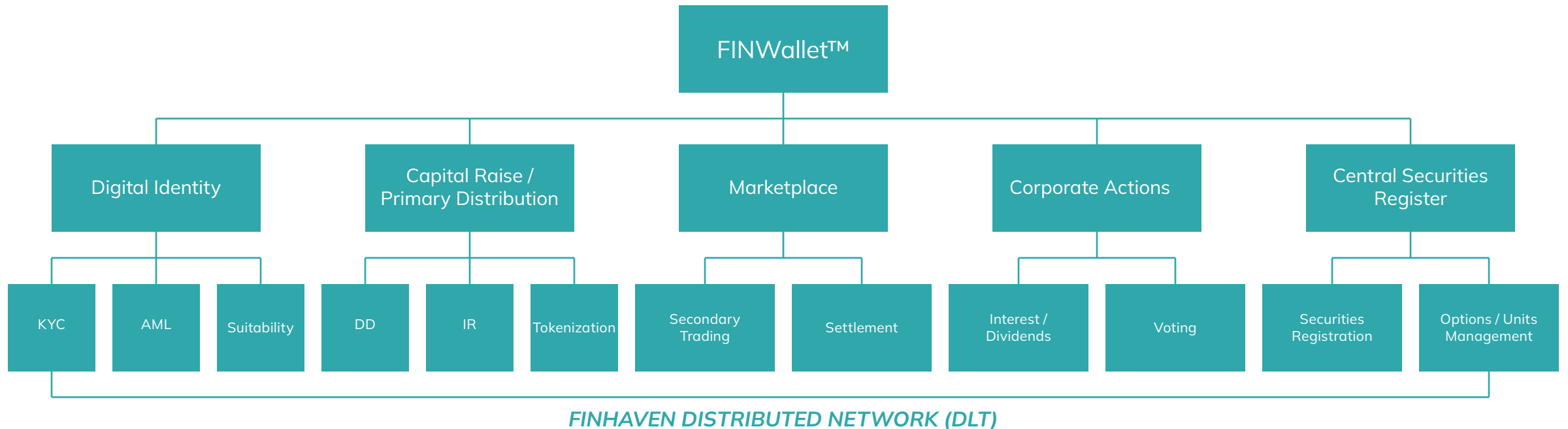
Finhaven Private Markets

Operated by Finhaven Capital Inc., a wholly owned subsidiary of Finhaven Technology Inc., our platform covers a wide spectrum of markets, spanning from facilitating the participation of investors and issuers, overseeing primary distribution, conducting secondary trading, managing settlements, performing transfer agent tasks, and maintaining cap table management. At present, we are actively exploring avenues to bring about transformative advancements in the realm of secondary trading.

FINWallet™, SBT, NFT, DID

We offer two types of FINWallets: one tailored for digital securities, also known as security tokens, and another designed for crypto assets. These wallets offer decentralized identity services (DID), along with features like soul-bound tokens (SBTs) and non-fungible tokens (NFTs).

Finhaven Investment Platform



We have built our platform on blockchain to help capital markets to migrate from a book-based system to a wholesome digital-based system.

Finhaven Investment Platform

Opportunities

Korea's security token markets are rapidly expanding thanks to new legislative proposals. Finhaven is strategically positioned to capitalize on this emerging market. This opportunity will likely extend to other Asian countries as well.

North American Securities Dealers, especially those involved in private securities and crowdfunding, are now able to experience the operational efficiency through our Platform.

Subscription-based SaaS products providing piecemeal solutions (based off our Platform) to both Issuers and investors.

[Woori FIS MOU](#)

[KB Securities MOU](#)

Board of Directors



DH KIM

Entrepreneur and investment banker
BC Securities Commission FinTech Advisory
Forum member
Merrill Lynch & Columbia University alumnus



LANCE TRACEY

Serial entrepreneur and investor
CEO at Lanebury Growth Capital
Founder of Peer 1 Network Enterprises,
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Founder & CEO at Medici Investments
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Management Team



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MIKE POETTCKER
CCO

20+ years of sales operations and compliance
experience within the financial services industry
Former CCO - Exempt Market Dealer



JASON BURROWS
CTO & CISO

Jason has been developing software and
helping companies grow for over 25 years.
He was a key member of the development
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16+ years of corporate management and
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Former Head of Business Development for SCI
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Board of Advisors



SANDRA JAKAB

Lawyer & capital market regulations specialist
Former General Counsel and CCO at Finhaven
Former Director of Capital Markets Regulation at the BC Securities Commission.



PRAVEEN VARSHNEY

Principal of Varshney Capital Corp.
Founding Director of Pyfera Growth Capital & Founding Director of Humanitas Smart Planet Fund
Obtained a Bachelor of Commerce degree from University of British Columbia and a FCPA, FCA.



TAIKYOUNG JEONG ADVISOR

Founder and CEO of Korea Standard Appraisal Company
Contributed to the industry with impressive track record of developing 1,000+ units of condominium
Former managing partner of Kyungil Appraisal Co.



DR. JANE JAE-KYUNG SHIN (MD) ADVISOR

Vice President of Students and Community Development at Vancouver Community College
First Canadian of Korean descent to be elected to a Provincial Legislative Assembly (BC)
Doctor of Medicine

Board of Advisors



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20+ years of corporate executive experience.
Former director of the Ethereum Foundation
Former Head of Bespoke at Rolls-Royce
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Founder and CEO of Recital Software & a lawyer
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JINYOUNG CHANG

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